



Terms of reference first call for proposals

DISCLAIMER: *This document was endorsed by the programming committee on 10 February 2015. However, please note that it is still subject to final approval by the monitoring committee to be established within three months of the date of notification of the Commission decision adopting the cooperation programme.*

This means that the contents of this terms of reference, and the documents listed below in the application pack, are provided for information only, to allow potential applicants to begin preparing applications. They are subject to modification before the first call is launched.

1. Introduction

The European Union works to reduce disparities in the levels of development, growth and quality of life in European regions through its cohesion policy. For the 2014-2020 funding period, cohesion policy concentrates on supporting the goals of the Europe 2020 strategy to promote actions to make the European territory more innovative, more sustainable, and more inclusive.

The Interreg Europe programme contributes to this objective by supporting policy learning among local and regional public authorities and other actors of regional relevance **to improve the performance of policies and programmes for regional development**.

It aims, by means of interregional cooperation, to improve the implementation of regional development policies and programmes, in particular programmes for Investment for Growth and Jobs and, where relevant, European Territorial Cooperation programmes, by promoting exchange of experiences and policy learning among actors of regional relevance.

The Interreg Europe programme is financed by the European Regional Development Fund (ERDF), whose principles and regulations are laid down in Council and Parliament Regulation N° 1303/2013 (Common Provisions Regulation), Council and Parliament Regulation N° 1301/2013 (ERDF Regulation) and Council and Parliament Regulation N° 1299/2013 (ETC Regulation). The principles and regulations for projects developed within the programme are laid down in the Cooperation Programme.

2. Eligible area

The eligible Interreg Europe cooperation area covers the whole territory of the European Union with its 28 Member States, including insular and outermost areas. In addition, Norway and



Switzerland are full members of the programme and organisations from these countries are welcome to participate in projects (organisations from Switzerland cannot be Lead Partner). Partners from other countries can participate at their own costs.

3. Timing of the call

The first call for proposals will open upon Interreg Europe's monitoring committee's approval of this document, and close one month after. It is expected that the call will open **mid-June 2015** and close in **mid-July 2015**.

4. Priorities

The Interreg Europe programme is divided into four priority axes related to the Europe 2020 strategy. As indicated in the table below, the four priority axes correspond to four out of the eleven thematic objectives (TO) as set out in the first paragraph of article 9 of the Common Provision Regulation (EU) 1303/2013. Within each priority axis, one or more specific objectives are defined. Applicants are invited to submit their project application under one of the specific objectives listed below.

Priority axes	Investment priorities	Specific objective
1 - Strengthening research, technological development and innovation (corresponding to thematic objective 1)	1(a) - enhancing research and innovation (R&I) infrastructure and capacities to develop R&I excellence and promoting centres of competence, in particular those of European interest.	1.1: Improve the implementation of regional development policies and programmes, in particular programmes for Investment for Growth and Jobs and, where relevant, European Territorial Cooperation programmes, in the field of research and innovation infrastructure and capacities notably in the framework of Smart Specialisation Strategies
	1(b) - promoting business investment in R&I, developing links and synergies between enterprises, research and development centres and the higher education sector, in particular promoting investment in product and service development, technology transfer, social innovation, eco-innovation, public service applications, demand stimulation, networking, clusters and open innovation through smart specialisation, and supporting technological and applied research, pilot lines, early product validation actions, advanced manufacturing capabilities	1.2: Improve the implementation of regional development policies and programmes, in particular programmes for Investment for Growth and Jobs and, where relevant, European Territorial Cooperation programmes, that support the delivery of innovation by players in regional innovation chains in areas of "smart specialisation" and innovation opportunity



Priority axes	Investment priorities	Specific objective
	and first production, in particular in key enabling technologies and diffusion of general purpose technologies.	
2 - Enhancing the competitiveness of SMEs (corresponding to thematic objective 3)	3(d) - Supporting the capacity of SMEs to engage in growth in regional, national and international markets, and in innovation processes.	2.1: Improve the implementation of regional development policies and programmes, in particular programmes for Investment for Growth and Jobs and, where relevant, European Territorial Cooperation programmes, supporting SMEs in all stages of their life cycle to develop and achieve growth and engage in innovation
3 - Supporting the shift towards a low-carbon economy in all sectors (corresponding to thematic objective 4)	4(e) - Promoting low-carbon strategies for all types of territories, in particular for urban areas, including the promotion of sustainable multi-modal urban mobility and mitigation relevant adaptation measures.	3.1: Improve the implementation of regional development policies and programmes, in particular programmes for Investment for Growth and Jobs and, where relevant, European Territorial Cooperation programmes, addressing the transition to a low-carbon economy notably in the framework of Smart Specialisation Strategies
4 - Protecting the environment and promoting resource efficiency (corresponding to thematic objective 6)	6(c) - conserving, protecting, promoting and developing natural and cultural heritage.	4.1: Improve the implementation of regional development policies and programmes, in particular Investment for Growth and Jobs and, where relevant, European Territorial Cooperation programmes, in the field of the protection and development of natural and cultural heritage
	6(g) - supporting industrial transition towards a resource-efficient economy, promoting green growth, eco-innovation and environmental performance management in the public and private sectors.	4.2: Improve the implementation of regional development policies and programmes, in particular programmes for Investment for Growth and Jobs and, where relevant, European Territorial Cooperation programmes, aimed at increasing resource-efficiency, green growth and eco-innovation and environmental performance management



Further information on the programme priority axes and specific objectives can be found in the Interreg Europe Cooperation Programme and section 2.5 of the programme manual.

5. Actions supported

This is a call proposals for **interregional cooperation projects**. A detailed description of this action is provided in section C 'Projects' of the programme manual.

6. Partnership requirements

6.1 Who can apply?

The following organisations are eligible to receive ERDF or Norwegian funding.

- Public authorities,
- Public law bodies (bodies governed by public law),
- Private non-profit bodies.

Further details on eligible project partners and legal status can be found in section 4.4.2 of the programme manual.

Only “contributing partners” (those listed in the application form) can incur costs and receive ERDF. It is therefore not possible to participate with an “observer” or “sub-partner” status.

As indicated in the programme manual, the partnership should contribute to an efficient implementation of the project and reflect its objectives. Due to the programme rationale, policymakers are the main target group. These policymakers can be national, regional or local authorities as well as other organisations having a role in the definition and implementation of regional policy instruments. The participation of these competent authorities is essential to maximise the impact of the programme on regional and local policies across the EU. **The direct involvement of authorities responsible for the policy instruments addressed by the project is therefore a prerequisite for applying to the programme.**

If the relevant authorities are not involved directly as partners in the project, their participation in the cooperation has be explained in the application form and **a standard letter of support from these authorities must be provided.**

6.2 Geographical coverage

In compliance with Article 12 (2) of the ETC regulation (EC) No 1299/2013, projects have to involve partners **from at least three countries, of which at least two partners must be from EU Member States** and financed by the Interreg Europe programme.



6.3 Policy instrument addressed and territorial context

In line with the overall programme objective, all projects should at least partly focus on the improvement of programmes under the Investment for Growth and Jobs goal, and when relevant under the European Territorial Cooperation goal. Therefore, in each project, **at least half of the policy instruments addressed by the EU regions have to be related to Structural Funds programmes** (e.g. a minimum of two for a project with four instruments addressed; a minimum of three for a project with five instruments addressed). Further information can be found in section 4 of the programme manual.

7. Funding available and co-financing rate

One-third of the overall ERDF budget (approximately **EUR 107.5 million**) of the Interreg Europe programme is made available for the first call for proposals.

Under the Interreg Europe programme, the eligible project activities are co-financed by the ERDF at a rate of either 75% or 85% depending on the legal status of the project partner. Partners from Norway and Switzerland are not eligible to receive ERDF but can receive co-financing from their respective national funds.

Co-financing rate	Eligible project partner according to legal status and location
85% ERDF	Public bodies and bodies governed by public law from all 28 EU partner states
75% ERDF	Private non-profit bodies from all 28 EU partner states
50% Norwegian funding	Public bodies, bodies governed by public law and private non-profit bodies from Norway
Swiss funding	Partners from Switzerland are invited to contact the Swiss Interreg national point of contact to receive information on Swiss funding opportunities



8. Application process

The application pack for the first call is available on the programme website (www.interregeurope.eu) and includes the following:

- the present terms of reference
- the programme manual
- the online application system www.iOLF.eu
- the partner declaration model
- the letter of support model

NB: during the information campaign, before the first call is open, the application pack will contain pdf models of the application documents. These are not the final application documents and should not be submitted to the programme.

Project applicants who would like to submit a proposal must complete an application form in English, as it is the working language of the programme. Applications submitted in another language will be considered ineligible.

The application is an online system programmed with a number of automatic links and formulae. These features ensure that error messages appear in the form if it is not properly filled in and the application cannot be submitted. Detailed instructions on how to fill in the application form are provided in the form itself.

The application has to be submitted online (www.iOLF.eu) at the latest by the last day of the call.

In addition, an unbound hard copy of the project summary which includes the **lead partner confirmation** (Part A) has to be sent to the joint secretariat. This summary, which includes the lead partner confirmation has to be dated and stamped (if a stamp is available within the organisation) and it has to carry the original wet ink signature (not faxed, scanned or otherwise duplicated) of the legal representative of the organisation. The paper version of the summary has to be identical to the version submitted online—which can be verified by the control number generated by the online system.

The printed project summary of the application must also include the signed partner declarations from all partners including the one of the lead partner (originals or copies). Where relevant, the signed letters of support must also be included (originals or copies).

The hard copies of the application documents have to be sent **at the latest by the last day of the call** to the following address only:

Interreg Europe
First call for proposals
Les Arcuriales - Entrée D - 5e étage
45 rue de Tournai
59000 LILLE
FRANCE



Applications or corrected documents sent after the deadline will not be accepted. This eligibility criterion will be checked according to the postmark or equivalent.

9. Selection process

All applications will be subject to a two-step assessment procedure, eligibility and quality assessment. Applications that do not meet all the eligibility criteria will not be further assessed. Further details on the selection procedure and the assessment criteria are provided in section 5.3 of the programme manual.

Based on the results of the quality assessment, final decisions are made by the monitoring committee of the programme, which is made up of representatives from both national and regional authorities within the participating states. They are communicated to all lead partners via a notification letter.

10. Further information

Full details of the assistance offered to applicants is available in section 5.1 of the programme manual and on www.interregeurope.eu.

A comprehensive description of the programme's strategy and priorities, together with a socio-economic analysis of Europe are included in the Interreg Europe Cooperation Programme.

Further guidance for project applicants is provided in the programme manual which is available as part of this application pack. All official documents and contact details of the joint secretariat are also available on the programme website:

www.interregeurope.eu